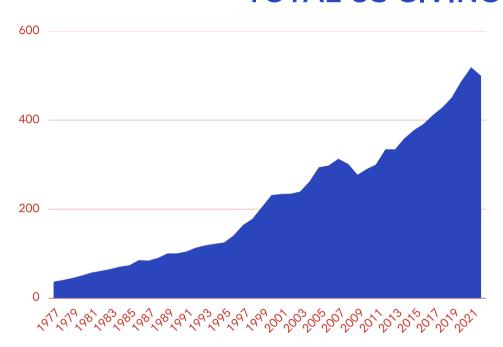


NATIONAL PHILANTHROPIC LANDSCAPE

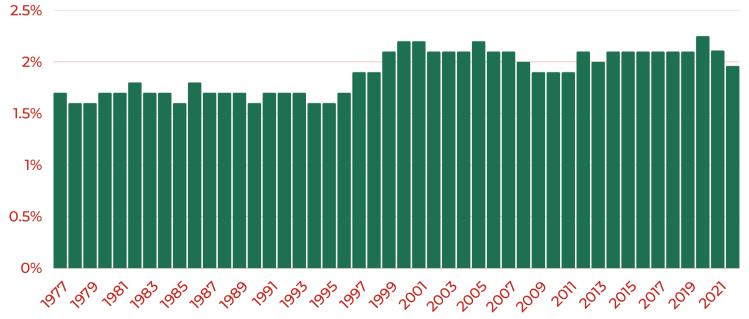
TOTAL US GIVING



TOTAL US GIVING IN 2022: \$499.33 BILLION

Overall giving fell for just the third time in the last 40 years. Adjusted for inflation, total giving fell by 10.5% in 2022.

US GIVING AS A PERCENTAGE OF GDP

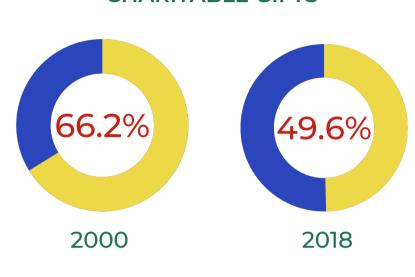


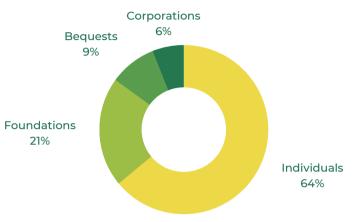
Giving as a percentage of GDP dropped to 1.96% in 2022 after rising to 2.25% in 2020.

SOURCES AND RECIPIENTS OF GIFTS

HOUSEHOLDS MAKING CHARITABLE GIFTS

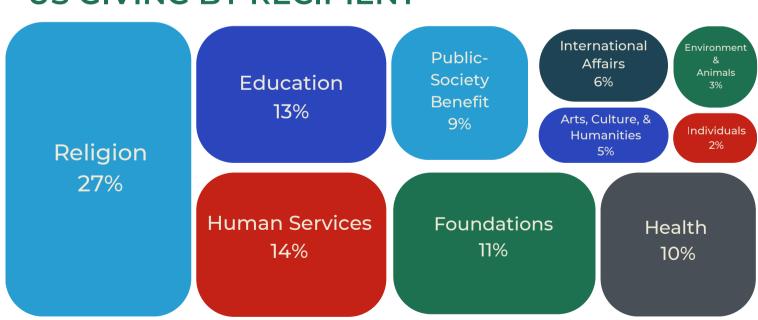






Giving from individuals decreased by 6.4% in 2022, while corporate giving saw the largest increase at 3.4%.

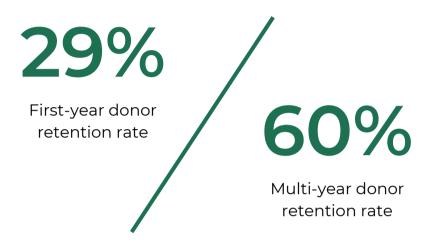
US GIVING BY RECIPIENT



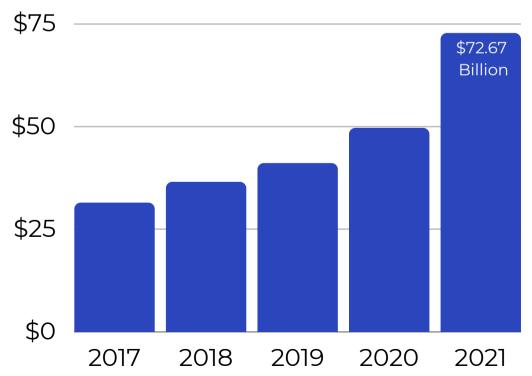
Giving to Foundations (10.1% increase) and International Affairs (10.9% increase) saw the largest gains in 2022. Gifts to Public-Society Benefit organizations (-8.4%) and Education (-3.6%) saw the most significant decreases.

NATIONAL PHILANTHROPIC TRENDS

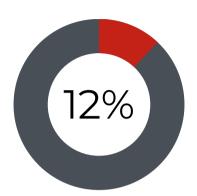
DONOR RETENTION



TOTAL VALUE OF CONTRIBUTIONS TO DONOR-ADVISED FUNDS \$ in Billions



ONLINE GIVING



12% of giving came from online sources.

This is a 42% increase over the past three years.

27%

Annual Payout Rate of Donor Advised Funds

1,285,801

Total Number of Donor Advised Fund Accounts

DES MOINES PROFILE

Population 691,115

Unemployment Rate 2.2% GDP \$61,171 (in millions)

Total Businesses 17,713

Top 20 Best
Place to Live
US News and World Report

Median
Household
Income
\$77,036

DES MOINES NONPROFIT SECTOR

MOST INFLUENTIAL NONPROFITS

- 1. Food Bank of Iowa
- 2. Big Brothers Big Sisters of Central Iowa
- 3. ChildServe
- 4. Des Moines Area Religious Council (DMARC)
- 5. Variety The Children's Charity
- 6. Easter Seals Iowa
- 7. Animal Rescue League of Iowa Inc.
- 8. EveryStep
- 9. United Way of Central Iowa
- 10. Planned Parenthood of North Central States
- 11. Make-A-Wish Foundation of Iowa
- 12. Meals from the Heartland
- 13. Boys and Girls Clubs of Central Iowa
- 14. Children and Families of Iowa
- 15. Greater Des Moines Habitat for Humanity

LARGEST NONPROFITS

(BY CENTRAL IOWA BUDGET)

- 1.ChildServe
- 2. IMPACT Community Action Partnership
- 3. LifeServe Blood Center
- 4. Four Oaks Family and Children Services
- 5. Iowa Donor Network
- 6. EveryStep
- 7. Luthern Services of Iowa
- 8. Des Moines Performing Arts
- 9. United Way of Central Iowa
- 10. Orchard Place
- 11. Greater Des Moines Habitat for Humanity
- 12. Goodwill of Central Iowa
- 13. Planned Parenthood North Central States
- 14. YSS
- 15. On With Life, Inc.

Business Record

DES MOINES PHILANTHROPIC INFLUENCERS

7,886
NONPROFIT
BOARD
MEMBERS



14,653
BUSINESS
EXECUTIVES

27,589
BUSINESS
OWNERS

332 HOUSEHOLDS
WITH NET WORTH
> \$10 MILLION

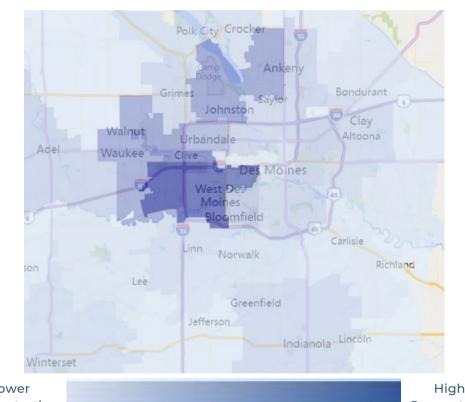
Source: Wealth Engine

Des Moines Philanthropic Landscape

507
HOUSEHOLDS
THAT MANAGE
A PRIVATE
FOUNDATION

WEALTH IN DES MOINES

CONCENTRATION OF HIGH NET WORTH HOUSEHOLDS (>\$5M) IN THE DES MOINES METRO



Lower Concentration Higher Concentration

52

Households with 5-year giving capacity greater than \$1,000,000

2,489

Charitable Giving Funds at the Community Foundation of Greater Des Moines

INDIVIDUAL GIVING IN DES MOINES

RECENT MILLION DOLLAR GIFTS FROM CENTRAL IOWANS

DONOR(S)	RECIPIENT	AMOUNT
Albaugh LLC	Food Bank of Iowa	\$2 Million
Reichardt Family	Des Moines North Side Recreation Center	\$1.2 Million
Patty and Jim Cownie	Des Moines North Side Recreation Center	\$1 Million
Larry and Kathleen Zimpleman	Drake University - College of Business	Multi-Million
Weiler Foundation	Knoxville Hospital and Clinics	\$5 Million

DES MOINES HOUSEHOLDS WITH \$1 MILLION+ GIVING CAPACITY

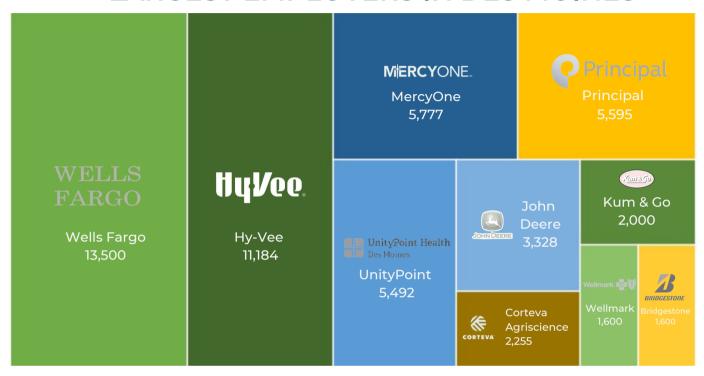
φι MileElOit · Oi	
8 are veterans	4 have a pool
18 have kids	30 enjoy golf
	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
9 support animal	19 give to health

welfare

organizations

CORPORATE GIVING IN DES MOINES

LARGEST EMPLOYERS IN DES MOINES



CENTRAL IOWA ASSOCIATION OF FUNDRAISING PROFESSIONALS CORPORATE PHILANTHROPY HONOREES

Anderson Erickson Dairy

Athene

Banker's Trust

Central Iowa

Building and Construction Trades Council

EMC Insurance Companies

Holmes Murphy & Associates

Hubbell Realty Company

Hy-Vee

Iowa Farm Bureau

ITA Group

John Deere

Kemin Industries

Krause Gentle Corp./Kum & Go

McGill Junge Wealth Management

Merchants Bonding Company

Meredith

Nationwide

NCMIC

Pella Rolscreen

DuPont Pioneer

Prairie Meadows Racetrack and Casino

Principal

Rasmussen Group

Sammons Financial Group

The Graham Group, Inc.

The Principal Charity Classic

US Bank

Wellmark

Wells Fargo

Willis Auto Campus

FOUNDATION GIVING IN DES MOINES

26 PRIVATE FOUNDATIONS WITH ASSETS OVER \$10M

LARGEST GRANTMAKING FOUNDATIONS IN DES MOINES BY ASSETS

FOUNDATION	ASSETS
Community Foundation of Greater Des Moines	\$ 756,930,676
Principal Financial Group Foundation	\$ 228,486,960
John Ruan Foundation Trust	\$ 117,991,090
The Wellmark Foundation	\$ 84,611,630
World Food Prize Foundation	\$ 70,060,000
Berkshire Hathaway Energy Foundation	\$ 64,248,366
Sehgal Foundation	\$ 54,060,488
Telligen Community Initiative	\$ 44,005,034
Thomas and Linda Koehn Foundation	\$ 35,392,372
Bright Foundation	\$ 34,336,186



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